

Connect HIE Clinical Notes and Reports

1. The Clinical Notes and Clinical Reports component is timeline dependent. If you are looking for a note and are unable to find it, try adjusting the timeline to broaden your search parameters.
2. The component has three tabs. The All tab will display all note types, the Clinical Notes tab will display clinical notes such as clinic progress notes and hospital admission, discharge, H&P notes, and the Clinical Reports tab will display procedure and radiology reports.
3. Use the page controls at the bottom of the component window to page forward or back through the document listing. The lower right corner will display the number of documents available for viewing.

The screenshot displays the 'Clinical Notes and Reports' interface. At the top, a 'Timeline' section shows a date range from 03/25/2015 to 03/25/2016, with a 'Time Interval' of 1Y (1 Year) selected. Below the timeline, a table lists various clinical notes and reports. The table has columns for Encounter Date, Report Date, Type, Provider, Status, Description, and Org. The bottom of the interface features page navigation controls, including 'Page 1 of 1' and 'Displaying 1 - 9 of 9'.

Timeline

Time Interval: 7D 30D 3M 6M 1Y Custom Displaying 03/25/2015 to 03/25/2016

Show: Inpatient Outpatient ER

Clinical Notes and Reports

All Clinical Notes Clinical Reports

View

Encounter D...	Report Date	Type	Provider	Status	Description	Org
12/11/2015	02/16/2016	Emergency Department N...	SCHROEDER, BRIAN TOBY MD	AU	Emergency Medicine	Excellian
12/11/2015	12/11/2015	Gastroenterology	BADER, MICHAEL THOMAS MD	AU	Gastroenterology	Excellian
09/17/2015	09/17/2015	Progress Note	NICHOLSON, ROBERT JOHN MD	AU	Family Practice	Excellian
09/16/2015	09/16/2015	Emergency Department N...	CDMD, INTERNAL MED	AU	Internal Medicine	Excellian
09/16/2015	09/16/2015	Procedure Note		AU		Excellian
09/16/2015	09/16/2015	Radiology Report	MD, ED	FINAL	XR CHEST 2 VIEWS PA AND L...	Excellian
09/02/2015	09/16/2015	Progress Note	NICHOLSON, ROBERT JOHN MD	AU	Family Practice	Excellian
09/02/2015	09/16/2015	Progress Note	CDMD, MDFAMILY PRAC	AU	Family Practice	Excellian
08/20/2015		Radiology Report	Swanson, Danielle	Final results;...	Ankle - right X-ray AP and lat...	Suburban Imaging

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- As with the other clinical components, there are settings available to change the display of information. Click the gear icon on the upper right hand corner of the component to open the preferences window. There are settings to change which columns are displayed or which order they are displayed in. There are also settings to change the number of rows and the sort order of the columns. These settings are view specific. If you change the default settings of the Clinical Notes and Reports component within the 1 Col Clinical View, the default settings will not change in the 3 Col Clinical View or any other view. The changes will only affect the view where the change was made.

Site Preferences

Available Columns

Displayed Columns

- Encounter Date
- Report Date
- Type
- Provider
- Status
- Description
- Org

Display Sort Column: Report Date (Descending)

Displayed Rows: 15

Buttons: Display, Hide, Move Up, Move Down, Reset to System Defaults, Cancel, Save

- To open a note for viewing, double click the row containing the note you want to see, or single click the note and click the View button just below the Clinical Notes and Reports tabs. The viewing window can be expanded by clicking the page icon next to the X in the upper right hand corner of the window. A print button is located at the bottom right of the window.